WAG

WEEKLY AGRICULTURAL REPORT

JUNE 9, 2022

Constantia et · Labore
Buenos Aires × 1854

DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT
Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST
Ing. Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

CROP ANALYST
Ing. Daniela A. Venturino
dventurino@bc.org.ar
Wheat & Sunflower

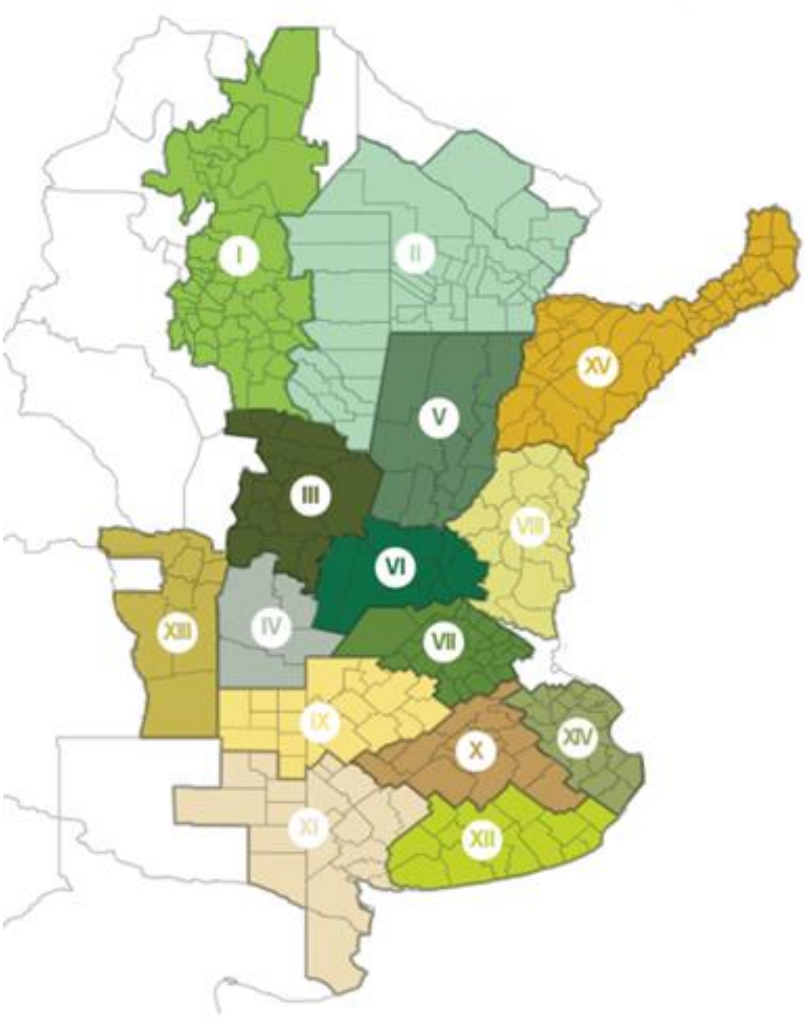
CROP ANALYST
Ing. Andrés Paterniti
apaterniti@bc.org.ar
Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Jorgelina Mediote
jmediote@bc.org.ar

Joaquín Pellejero
jpellejero@bc.org.ar

Agustin Podesta
apodesta@bc.org.ar



I - NWA (North-West Argentina)
II - NEA (North-East Argentina)
III - North-Central Córdoba
IV - South Córdoba
V - North-Central Santa Fe
VI - North Belt
VII - South Belt
VIII - East-Central Entre Ríos
IX - North La Pampa - West Buenos Aires
X - Central Buenos Aires
XI - South-West de Buenos Aires - South La Pampa
XII - South-East Buenos Aires
XIII - San Luis
XIV - Cuenca del Salado
XV - Others

CONTACT
Av. Corrientes 123
C1043AAB - CABA
Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

We appreciate the contribution of our Network of Collaborators throughout the country.

DATA TO
June 08, 2022

AGRICULTURAL WEATHER OUTLOOK: JUNE 9 TO 15, 2022:

MODERATE TEMPERATURE DROP, FOLLOWED BY A RISE IN VALUES. FINAL ENTRY OF A STORM FRONT WITH RAINFALLS OVER THE EAST-CENTER AND NORTHEAST OF THE AG.REGION.

At the beginning of the perspective, the fast passage of a storm front, which will barely bring rainfalls, will lead to the entry of polar winds that will expand into most of the agricultural area. There will be chances of frosts over most of the extension. Tropical winds will soon return, raising temperatures and bringing atmospheric humidity to the north and center of the agricultural area. Towards the end of the perspective, the entry of a storm front will bring, in its initial stage, precipitations focused on the east-center and northeast of the agricultural area, while the rest of its extension will receive little to zero rainfalls. The South of the Andes Mountain range will observe some snowfall.

WHEAT

The dry weather remains in a large part of the agricultural area, hindering fieldwork. Besides, the absence of rain forecasts during the next week for the west of the agricultural area puts the planting plans at risk. Consequently, our sowing projection falls to 6.4MHa, down 100,000 hectares from our previous projection. Unless new rainfalls occur, this scenario could extend to other regions of the center and east of the agricultural area, leading to further adjustments to our sowing projection.

SOYBEAN

To date, the oil crop is 97.4% harvested. Weekly progress is estimated at 3 percentage points, reporting a national average yield of 2.81 Tn/Ha. More than 400.000Ha remain to be harvested. The north the agricultural area accounts for 36% of the unharvested area and reports a harvest progress of 99.1%-. The collection of first-crop soybeans is expected to be complete during the coming week. We maintain our production estimate of 43.3 MTn.

CORN

During the last week, the collection of corn concentrated in the center and north of the national agricultural area. As the soybean harvest draws to a close, producers are beginning to prioritize harvesting over the summer grain. To date, corn is 34% collected with an average yield of 6.9Tn/Ha. Weekly progress is estimated at 2 pp. Under this scenario, we maintain our production estimate for the 2021/22 campaign at 49 MTn.

GRAIN SORGHUM

During the last fifteen days, the harvest of grain sorghum has expanded into those plots planted during the first half of the planting window. To date, the cereal is 41.9% collected. The national average yield is estimated at 3.76 Tn/Ha. The production estimate for the 2021/22 campaign stands at 3.5 MTn, up 0.1 MTn YoY (2020/21 campaign production: 3.4 MTn). To date, there is a YoY delay in the work that amounts to 3.8 pp. The fortnightly progress stands at 4.8 pp.

Annex

PAS

WHEAT

2022/23 Season

Data to: June 08, 2022

	Zone	Hectareage (Ha) 2021/22	Hectareage (Ha) 2022/23	Porcentage Planted (%)	Hectares Planted
I	NWA	330.000	185.000	78,1	144.525
II	NEA	430.000	460.000	33,8	155.480
III	NCnt Cba	495.000	415.000	37,5	155.750
IV	S Cba	330.000	320.000	12,4	39.600
V	NCnt SFe	485.000	480.000	19,6	93.933
VI	North Belt	790.000	780.000	50,4	392.964
VII	South Belt	760.000	750.000	37,5	281.250
VIII	ECnt ER	425.000	420.000	28,6	119.994
IX	N LP-W BA	610.000	597.000	27,7	165.548
X	Cnt BA	405.000	395.000	20,0	79.000
XI	SW BA-S LP	695.000	680.000	31,0	210.800
XII	SE BA	860.000	835.000	9,7	81.079
XIII	SL	12.000	12.000	25,0	3.000
XIV	Cuenca Sal	50.000	48.000	25,0	12.000
XV	Others	23.000	23.000	23,0	5.290
	TOTAL	**6.700.000**	**6.400.000**	**30,3**	**1.940.213**

PAS

SOYBEAN

2021/22 Season

Data to: June 08, 2022

	Zone	Hectareage (Ha) Sown	Lost	Harvestable	Porcentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
I	NWA	1.130.000	38.343	1.091.658	93,8	1.023.579	21,6	2.215.577
II	NEA	1.587.720	74.825	1.512.895	95,0	1.437.250	28,9	4.155.430
III	NCnt Cba	1.694.590	66.592	1.627.998	100,0	1.627.998	25,9	4.221.065
IV	S Cba	1.660.630	60.325	1.600.305	100,0	1.600.305	31,3	5.009.268
V	NCnt SFe	1.034.890	56.267	978.623	98,2	960.567	29,6	2.839.990
VI	North Belt	2.083.000	88.211	1.994.789	100,0	1.994.789	29,5	5.890.026
VII	South Belt	2.205.000	91.400	2.113.600	100,0	2.113.600	32,4	6.854.672
VIII	ECnt ER	1.017.000	66.247	950.753	99,1	942.534	24,1	2.268.131
IX	N LP-W BA	1.850.000	110.200	1.739.800	100,0	1.739.800	31,7	5.521.278
X	Cnt BA	690.000	35.048	654.953	91,6	599.685	25,3	1.517.526
XI	SW BA-S LP	365.000	27.175	337.825	87,7	296.268	14,7	435.057
XII	SE BA	510.000	16.710	493.290	74,5	367.713	17,7	649.316
XIII	SL	232.000	11.720	220.280	100,0	220.280	25,0	551.705
XIV	Cuenca Sal	162.170	6.857	155.312	93,7	145.601	23,4	340.413
XV	Others	78.000	2.970	75.030	100,0	75.030	14,0	104.831
	TOTAL	16.300.000	752.889	15.547.110	97,4	15.144.998	28,1	42.574.285

PAS

CORN

2021/22 Season

Data to: June 08, 2022

	Zone	Hectareage (Ha) Sown	Lost	Harvestable	Porcentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
I	NWA	450.000	1.800	448.200	7,0	31.374	70,6	221.410
II	NEA	775.000	2.500	772.500	4,5	34.763	69,7	242.261
III	NCnt Cba	1.060.000	8.950	1.051.050	18,9	199.059	63,2	1.257.710
IV	S Cba	915.000	9.640	905.360	17,0	154.040	72,5	1.116.982
V	NCnt SFe	280.000	4.850	275.150	37,1	101.955	49,1	500.423
VI	North Belt	712.000	24.950	687.050	86,3	592.730	71,9	4.261.259
VII	South Belt	555.000	20.720	534.280	87,1	465.211	67,0	3.114.843
VIII	ECnt ER	363.000	6.550	356.450	42,4	151.298	41,0	620.170
IX	N LP-W BA	800.000	10.750	789.250	40,2	316.915	86,1	2.729.834
X	Cnt BA	390.000	5.600	384.400	35,2	135.360	78,8	1.065.988
XI	SW BA-S LP	190.000	3.555	186.445	37,4	69.653	65,9	459.360
XII	SE BA	285.000	3.465	281.535	24,4	68.632	65,1	446.539
XIII	SL	350.000	910	349.090	16,1	56.140	63,9	358.913
XIV	Cuenca Sal	137.000	2.250	134.750	42,1	56.793	77,0	437.071
XV	Others	38.000	420	37.580	39,0	14.656	42,4	62.162
	TOTAL	7.300.000	106.910	7.193.090	34,0	2.448.578	69,0	16.894.925

SORGHUM

2021/22 Season

Data to: June 08, 2022

	Zone	Hectareage (Ha) Sown	Lost	Harvestable	Porcentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
I	NWA	30.000	850	29.150	22,0	6.413	27,3	17.513
II	NEA	274.000	13.100	260.900	35,0	91.315	36,1	329.421
III	NCnt Cba	85.000	4.000	81.000	45,0	36.450	40,8	148.815
IV	S Cba	37.000	2.700	34.300	42,0	14.406	42,1	60.585
V	NCnt SFe	185.000	16.000	169.000	68,0	114.920	39,5	454.292
VI	North Belt	30.000	3.000	27.000	62,0	16.740	49,3	82.509
VII	South Belt	20.000	1.800	18.200	63,0	11.466	49,8	57.044
VIII	ECnt ER	80.000	6.300	73.700	61,0	44.957	32,1	144.259
IX	N LP-W BA	49.000	1.900	47.100	38,0	17.898	39,5	70.666
X	Cnt BA	12.000	1.600	10.400	29,0	3.016	36,6	11.031
XI	SW BA-S LP	94.000	1.500	92.500	8,0	7.400	20,0	14.800
XII	SE BA	13.000	1.300	11.700	11,0	1.287	25,0	3.218
XIII	SL	50.000	2.500	47.500	35,0	16.625	31,6	52.507
XIV	Cuenca Sal	26.000	1.500	24.500	28,0	6.860	33,6	23.051
XV	Others	15.000	850	14.150	30,0	4.245	29,8	12.666
	TOTAL	**1.000.000**	**58.900**	**941.100**	**41,9**	**393.998**	**37,6**	**1.482.377**